

# EMPLOYEE GROUP ENROLLMENT APPLICATION





Wisconsin Physicians Service Insurance Corporation/Delta Dental of Wisconsin ("Insurer") or Third-Party Administrator ("TPA") does NOT guarantee approval of this application for any person, or issuance of a policy. When complete, please mail this application to the address shown on page 5.

Section 1 - Employer Info		•	· ·	.,				
Employer Name								
Group Number Subgroup			)	Class		Department		
Section 2 - Employee Infe								
First Name			Middle Initial	Last Na	me			
Mailing Address				Apartment or Suite # Social S		Social Sec	Security Number	
	-							
City				State		ZIP Code	Date of Birth	
Daytime Phone Number		Cell Phone Number		Emoil	Addross			
Daylime Flione Number				Email Address				
Gender	Marital Status			Employee Star		rt Date	Hours Worked Per Week	
Male Female	Single		Divorced W	idowed	P . <b>7</b>			
Race or Ethnicity:			What primary lar	iguage is sp	oken in your ho	me?		
Caucasian/White	•	nic or Latino						
African American/		Hawaiian or	English	Albanian	Arabic	Chinese	French	
Black		c Islander	German	Hmong	Korean	Laotian	Pennsylvania Dutch	
American Indian or Alaska Native		east Asian	Polish	Russian	Spanish	Tagalog	Vietnamese	
Alaska Native Two or more races Asian			0.1					
Other:			Other:					
By providing WPS Health I methods. WPS is committe customer account. Section 3 - Reason for A	ed to supporting							
New Employee								
New Enrollee due to A	Annual Open E	nrollment (applicatio	on must be receiv	ed prior to	the policyhold	ler's annive	rsary date)	
Special Enrollment du		ease provide the dat		-			<b>,</b> ,	
•		•		•			ation of a material fact, or	
failure to pay		0	,		,	·	,	
Marriage	P							
Birth								
	alacement for a	doption or appointme	ont of legal quardi	anchin				
			0 0	•				
						Tormi	ination Data:	
COBRA-Reason:				Stat				
Add Dependent(s)								
							tive Date:	
Change Benefit Plan—Current:					-			
			-					
• • •	• •							
Other—Please indica	te:							

Section 4 - Type of Coverage Requested					
Type of Coverage	Applying For	Waiving/Declining Coverage For			
Group Medical Coverage	Myself	Myself			
WPS Health Insurance	My Spouse	My Spouse			
	My Dependents	My Dependents			
Group Dental Coverage	Myself	Myself			
Dental PPO	My Spouse	My Spouse			
(Underwritten by Delta Dental)	My Dependents	My Dependents			
Section 5 - Applicant Enrollment Infor	mation				

Please complete the following for all family members who are applying for coverage. If additional space is needed, please attach a separate sheet with completed information.

Spouse/Dependent Name		Sex	Social Security Number	Relationship to Applicant	Date of Birth
First	MI	Male			
Last	·	Female			
First	MI	Male			
Last		Female			
First	MI	Male			
Last		Female			
First	MI	Male			
Last		Female			
First	MI	Male			
Last		Female			
Section 6A - Medical Information					

1. **Total Disability.** Is anyone named in this application now disabled or unable to perform normal work or age-related activities? Yes No If yes, please identify names, conditions, dates of disability, and name and address of attending physician.

Section 6B - Medical Information - Health Questionnaire

DO NOT COMPLETE THIS SECTION IF YOU ARE ENROLLING AS A NEW HIRE OR LATE ENROLLEE INTO AN EXISTING PLAN. If you are enrolling for coverage(s) as part of a new group, please fill out the appropriate subsection below according to the number of employees enrolled in the group plan. Please note: You are required to forward to the Insurer or TPA any changes and/or dependents in your or any family member's health history that occur prior to your receipt of our written underwriting decisions on this application.

### 1. Groups with 250+ Enrolled Employees

Is anyone named on this application being considered for, on a list for, or scheduled for a transplant? Yes No

### 2. Groups with 26 to 249 Enrolled Employees

- a. Within the last 24 months, has anyone named in this application consulted, received treatment, had medication prescribed by a doctor, psychiatrist, psychologist, or other practitioner or been diagnosed for: (a) cancer, (b) stroke, (c) diabetes, (d) heart or vascular disease, (e) multiple sclerosis, (f) muscular or systemic disease (such as arthritis or lupus), (g) transplant, (h) liver, kidney, lung, or intestinal disorder (except genetic testing results), (i) blood disorder, or (j) Acquired Immune Deficiency Syndrome (AIDS) or AIDS Related Complex (ARC)? (AIDS tests received at anonymous counseling and testing sites or through home test kits need not be revealed. *We are not seeking the results of HIV antibody test.*)
- b. Are you or any dependent (even if not listed on application) pregnant or been advised in the last 12 months that hospitalization, surgery, or treatment is needed or pending? Yes No
   (If yes, expected due date is: \_\_\_\_\_\_)
- c. Are you or any dependent named in this application currently taking or using any prescribed oral and/or injectable medications? Yes No

## 3. Groups with 2 to 25 Enrolled Employees

- a. Are you or any other dependent (even if not listed on the application) currently pregnant? Yes No (If yes, expected due date is: \_\_\_\_\_)
- b. Is anyone named in this application currently taking any oral and/or injectable medications recommended or prescribed by a physician or other health care practitioner? Yes No
- c. Has anyone named in this application had medication recommended or prescribed by a physician or other health care practitioner within the past 12 months? Yes No
- Has anyone named in this application had a professional diagnosis of Acquired Immune Deficiency Syndrome (AIDS) or AIDS Related Complex (ARC)? AIDS tests received at anonymous counseling and testing sites or through home test kits need not be revealed. We are not seeking the results of HIV antibody test.
   Yes
   No
- e. Within the last five years, has anyone named in this application been hospitalized or scheduled for hospitalization; had surgery or surgery scheduled; had a test or test scheduled; or been recommended to have a test or surgery which was not performed for any reason not already mentioned? Yes No
- f. Within the last five years, has anyone named in this application been counseled, consulted, or treated for any of the following conditions:
  (1) heart disease or disorder; (2) stroke; (3) circulatory disorder; (4) high blood pressure; (5) diabetes; (6) connective tissue disorder; (7) allergies; (8) asthma; (9) emphysema; (10) sinus; (11) nasal or lung disease or disorder; (12) ulcers; (13) stomach or intestinal disorder; (14) thyroid disorder; (15) adrenal disorder; (16) enlargement of the lymph nodes; (17) menstrual or gynecological disorder; (18) infertility; (19) sexual dysfunction; (20) arthritis; (21) back, joint, or muscle disorder; (22) ear, skin, or eye disorder; (23) cancer; (24) tumor; (25) abnormal growth; (26) nervous system disorder (including attention deficit and psychological disorders and multiple sclerosis); (27) headaches; (28) seizures; (29) epilepsy; (30) hepatitis; (31) liver disorder; (32) kidney, bladder, or prostate disorder; (33) hernia; (34) rectal disorder; (35) anemia; (36) blood disorder; (37) the use of alcohol, chemicals, or drugs (been advised to cease or decrease use of); or (38) transplant. Yes No If yes, please indicate which conditions using the corresponding numbers from above:
- 4. In the spaces below, please list medications and provide full details to questions for which you answered "yes" above. If you need additional space, please attach a separate sheet of paper.

Question #	Family Member	Date of Treatment	Identify the medication, condition, its duration, treatment and degree of recovery	Name/Address of Attending Physician

# Section 7 - Information Regarding Other Health Coverage and Medicare

Does any person applying for coverage currently have other individual or group health coverage? Yes No If yes, please provide coverage information below. If additional space is needed, please attach a separate sheet with completed information.

Policyholder Information	Name, Address, and Phone Number of Insurance Company	Policy Number	Types of Coverage	Effective Date of Coverage
Name:			Single Family	
Employee Spouse Date of Birth:			COBRA	COBRA Effective Date: COBRA Termination Date:
Name:			Single Family	
Employee Spouse Date of Birth:			COBRA	COBRA Effective Date: COBRA Termination Date:

Are you or any of your family members eligible for Medicare? Yes No

If yes, please complete the following or attach a copy of your Medicare card.

Name of person covered by Medicare: Medicare Card Number: \_

Is Medicare eligibility due to:	Over age 65	End-Stage Renal Disease (ESRD)	Total Disability	
Effective Dates: Part A:	Part B:	Part C Medicare Adva	ntage:	Part D:

### Section 8 - Health Coverage Waiver

If anyone named on this application is waiving or declining any coverage, please provide his/her name and check the reason he/she is waiving/ declining:

Name(s) of person(s) waiving/declining:\_

I am covered or will be covered under another plan that is not sponsored by my employer.

My dependents are covered or will be covered under another plan that is not sponsored by my employer.

Other:

Waiver: I certify that I have been given the opportunity to apply for group coverage and decline to enroll as indicated on behalf of me and/or my dependents. I understand that by signing this waiver, I and/or my dependents forfeit the right to coverage.

I understand that if I am declining enrollment for myself or my dependents (including my spouse) because of other health coverage, I may in the future be able to enroll myself or my dependents in this plan, provided that I request enrollment within 31 days after my coverage ends. In addition, if I have a new dependent as a result of marriage, birth, adoption, or placement for adoption, I understand that I may be able to enroll myself and my dependents provided that I request enrollment within 31 days after the marriage, birth, or adoption. I further understand that, other than these qualifying events, if this form is submitted after the enrollment period, I cannot enroll until the next annual enrollment period, if applicable.

SIGNATURE OF EMPLOYEE (required if waiving coverage)

### Section 9 - Notice of Special Enrollment Rights for Health Coverage

If you are declining enrollment for yourself or your dependents (including your spouse) because of other health insurance or group health plan coverage, you may be able to enroll yourself and your dependents in this plan if you or your dependents lose coverage (of if the employer stopped contributing toward your or your dependents' other coverage).

Loss of coverage events include, but are not limited to: (a) the person no longer lives, resides, or works within his or her HMO service are, the HMO does not provide coverage for that reason, and there is no other coverage under the plan for the individual; (b) a dependent loses dependent status because he or she attains a particular age; (c) the plan no longer offers any benefits to a class of similarly situated individuals (such as if the plan terminates coverage for all part-time workers); and (d) a benefit package option terminates or the issuer stops operating in the group market.

However, you must request enrollment within 31 days (or 60 days for Medicaid eligibility, birth, or adoption of a child) after your or your dependent's other coverage ends (or after the employer stops contributing towards the other coverage).

In addition, if you have a new dependent as a result of marriage, birth, adoption, or placement for adoption, you may be able to enroll yourself and other dependents. However, you must request enrollment within 31 days after the marriage, birth, adoption, or placement for adoption.

This notice is for informational purposes only and is informing you of your special enrollment rights.

PRINT NAME

DATE

### **Section 10 - Terms and Conditions**

I hereby enroll for coverage under the insurance coverage(s) for which I am presently eligible, or for which I may become eligible. I understand and agree that the information obtained by using this Application will be used by Insurer or TPA to determine eligibility for benefits. I, on behalf of myself, my spouse, and my dependent child(ren), if any, named herein, agree to cooperate in providing Insurer or TPA with information needed to process this Application.

If any payroll deductions are required for this coverage, I authorize such deductions from my earnings. I reserve the right to revoke this deduction authorization at any time upon written notice to the employer.

An Application should not be submitted more than 45 days prior to the effective date. This document will become a part of the insurance contract when coverage is approved and issued.

I acknowledge that I have read and completed the entire Application. If I received assistance in reading or completing this Application, I have identified in the space provided below the person(s) who provided me with such assistance. I additionally agree that Insurer or TPA is not liable for any statement, representation, or other information provided to me, my spouse, or my dependent child(ren) that is not expressly contained in a written document provided by Insurer or TPA and signed by an authorized officer of the Insurer or TPA. I agree that no insurance will be effective until the date specified by the company on the policy after this application has been accepted. I also understand that if I decline any coverage, future changes in coverage are NOT automatic and may be subject to Insurer or TPA's approval.

Name of Person Providing Assistance (if applicable):\_\_\_

## Section 11 - Acknowledgement and Signatures

I acknowledge that:

- This application becomes part of my Medical Coverage Agreement.
- The signatures shown below allow me and/or my spouse/domestic partner to release to Insurer or TPA information about any person listed on my Individual and Family plan application documents.
- Under the Health Insurance Portability and Accountability Act (HIPAA), Insurer or TPA, without my authorization, may only release limited information about my selection of a plan to my spouse/domestic partner, adult/minor children, producer, or anyone else.
- Insurer or TPA may collect, use, or disclose the nonpublic personal information of persons listed on this application as required or permitted by law and to conduct routine business functions such as determining eligibility for enrollment, reviewing prior coverage for waiting periods, paying claims, and, if appropriate, coordinating benefits, and fulfilling other legal obligations specified in my Medical Coverage Agreement.
- I have read and agree to the Terms and Conditions (Section 10) included with this application.

I declare that, to the best of my knowledge, all information I have provided with this application is true and complete, and that all of the persons for whom I am requesting enrollment are eligible for coverage. I understand that if I have made intentionally false or misleading statements on behalf of myself or any family members, the Medical Coverage Agreement may be canceled retroactively to its effective date. I further understand that it is a crime to knowingly provide false, incomplete, or misleading information for the purpose of fraudulently obtaining health coverage. Penalties may include imprisonment, fines, and denial of benefits.

Documentation: I am enclosing all documentation as required, including, if applicable, documentation to enroll due to a special qualifying event. Any missing information may delay processing of my application.

For more information on Special Enrollment Period requirements, please visit wpshealth.com.

Signature: This application has been signed by me and my spouse/domestic partner, if applicable.

If not the primary applicant, I am the: Parent Holder of Power of Attorney (attach legal documentation) Legal Guardian (attach legal documentation)

Primary Applicant (Parent/Legal Guardian) Signature:

\_\_ Date:\_\_\_

Date:

Spouse/Domestic Partner/Dependent Signature (if applicable):\_\_\_\_

Mail to: WPS P.O. Box 8190 • Madison, WI 53708-8190 Call: 888-915-5618 Visit: wpshealth.com